

154A 120A 154B 130C

CallTime - [Matters - CallTime] [X] [X]

Matters Contact Cross-References Reports Tools Company Profile Record

Docket No.: 220.001US1 Title: [Methods Of Recycling Asbestos Pipes] Client Ref.: [Not filed] Serial No.: [Saunders, Reginald]

Overview Milestones Hours Calendar Costs Matter Detail Family

Milestones

10-Apr-98 Office action, response

24-Jun-98 [Methods Of Recycling Asbestos Pipes] Patent - US

24-Jul-98 Notices of allowance

08-Sep-98 Issue fee, submit

24-Nov-98 Family filing, CIP filed

03-Nov-00 Family filing, divisional

Patent issued

Hours

02-Jan-98 Abandoned, failure to respond

03-Jan-98 Abandoned, instructed to stop prosecution

04-Jan-98 Appeal, notice

04-Jan-98 prepared assignment, combined declaration and power of attorney, and obtained signatures from client

Calendar

03-Nov-00 follow up on listing patent with patent maintenance service

01-Dec-00 target date to contact inventor regarding new invention

03-Nov-00

2.2 0 2.2

RDF A

6.9 0 6.9

RDF A

1.2 0 1.2

KOG A

Reminder

RDF KOG

Reminder

RDF KOG

Figure 1b

2/14

200 →

220 210 230 240 250 234 236

232 →

**Matter Types / Detail Parameters and Milestones**

Matter Types: Patent - US

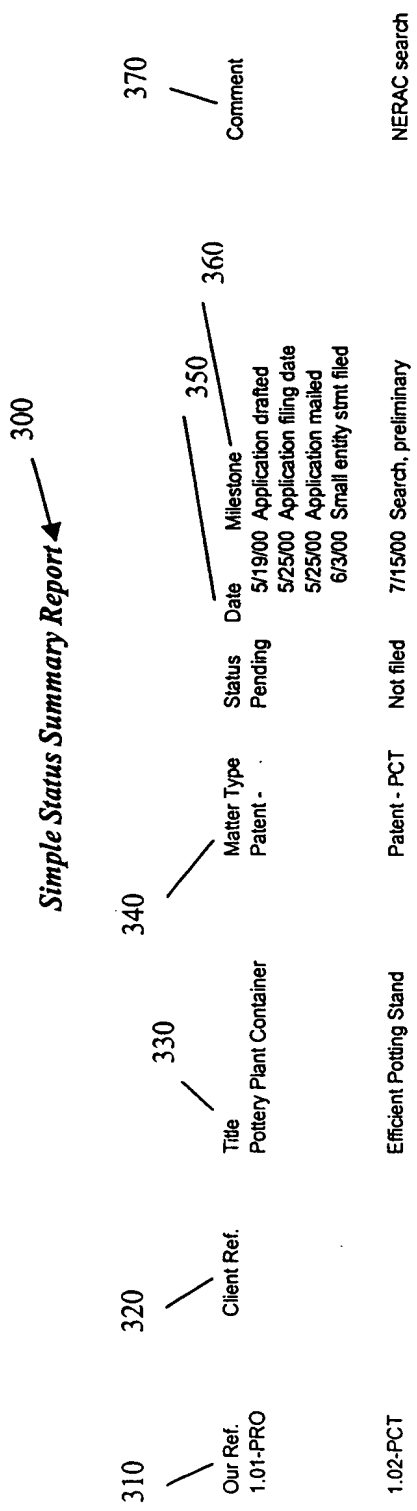
Matter Detail Parameters: Milestones Task Calendaring / Date Rules Milestone Procedures

Milestone Description

Milestone Description	Sort Order	Timer
Maintenance - Instruct associate not to pay maint fee	0	0
Maintenance - Submitted Pay/Drop Information to MDC	0	0
Comment	1	0
Internal comment	2	0
Transferred in	10	0
Change of address filed	12	0
Maintenance - Submitted change form	90	30
Maintenance - Sent change form to client	91	0
Maintenance - Received confirmation of change	92	0
Maintenance - Confirmed matter is on MDC	93	0
Maintenance - Decision not to place on MDC	94	0
Maintenance - Receive Maintenance Fee Stmt	95	30
Maintenance - Instruct associate to pay maint fee	97	1260
Priority document filing date	100	90
Disclosure from client	104	30
Search, preliminary	110	30
Search, additional	112	30
Received instructions to file	120	14
Received specimens from client	122	14
Received signature page(s) from client	124	14
Received other info from client	126	14

Exit

Figure 2  
 3/14



**Figure 3**

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400 → 410 465 470 475

**Matter Types / Detail Parameters and Milestones**

Matter Types: Patent - US

Matter Detail Parameters | Milestones | Task Calendaring / Date Rules | Milestone Procedures

Milestones: Appeal notice

Task

420

455

480

450

490

Date Rule Name	Dups. Rule	Interval Period	Holiday Rule
Chapter I filing	N/A	12 Months	Before Holiday
Chapter II filing	N/A	19 Months	Before Holiday
30 Month National/Regional Filing Deadline	N/A	30 Months	Before Holiday
15 month rule	N/A	15 Months	Before Holiday
7 day rule	N/A	7 Days	After Holiday
6 month rule (before)	N/A	6 Months	Before Holiday
2 month rule	N/A	2 Months	After Holiday
30 days	N/A	30 Days	After Holiday
4 month rule	N/A	4 Months	After Holiday

Task	Date Rule	Date Source	Relationship 1' / 2
review for postcard	1 month rule	Current Milestone	Responsible Paralegal
target date to file Appeal Brief	1 month rule	Reminder /	Responsible Attorney
deadline to file Appeal Brief	2 month rule	Current Milestone	Responsible Attorney
		Warning	Responsible Paralegal
		Current Milestone	Responsible Attorney
		Drop-Dead	Responsible Paralegal
		Current Milestone	Responsible Associate
		None	Responsible Paralegal

\* \*

Figure 4  
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500
510
530
540
550

520
555

**Matter Types / Detail Parameters and Milestones**

Matter Types: Patent - US

Matter Detail Parameters: Milestones | Task Calendaring / Date Rules | Milestone Procedures

Milestones: Appeal notice

Procedure Name/Desc.
Check for \$300.00 (\$150.00 if small entity)
Postcard
send letter to client enclosing copy of appeal notice
Transmittal/Notice of Appeal
*

560

Exit

**Figure 5**  
6/14

SECRETARY OF STATE

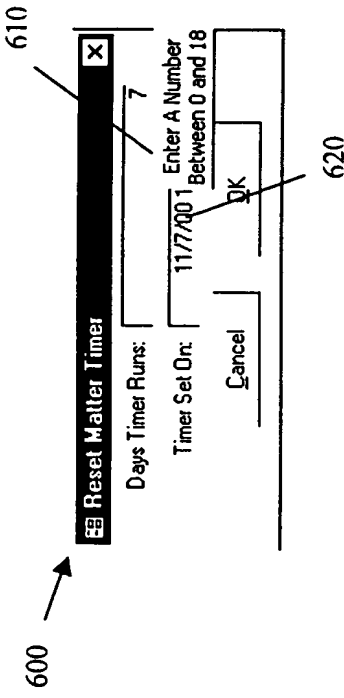


Figure 6

770

760

750

740

730

720

700

CallTime - [Time]

- [X] [X]

Matters Contacts Cross-References Reports Tools Company Profile Record

Left	Set	Internal Matter ID	Title	Primary Name	Mating Type	Status
0	30	1.01-PRO	Pottery Plant Container	Penn & Ericson	Patent - Provisional	Pending
0	30	1.02-PCT	Efficient Potting Stand	Penn & Ericson	Patent - PCT	Not filed
0	30	1.02-US	Efficient Potting Stand	Penn & Ericson	Patent - US	Not filed
0	30	220.000-MISC	Miscellaneous	Saunders	Miscellaneous	N/A
0	30	220.002-US	RECYCLING FOR DUMMIES	Saunders	TMK - US	Pending
0	30	301.00	Miscellaneous	Samson	Miscellaneous	N/A
0	30	301.01-PRO	Greener Grass Spray and Seed	Samson	Patent - Provisional	Superceded
0	30	4.00	Miscellaneous	Low Offices of Kevin Granger	Miscellaneous	N/A
7	7	220.001-US1	Methods Of Recycling Asbestos Pipes	Saunders	Patent - US	Not filed
7	7	7.04-PRO	Birth Mark Pencil	Low Offices of Kevin Granger	Patent - Provisional	Not filed
14	14	301.02-AU	Double-click to find Green for Greener Grass Spray Module	Samson	Patent - Foreign	Pending
30	30	301.02-US	Liquid Green for Greener Grass Spray Module	Samson	Patent - US	Pending
30	30	4.01-PCT	Water Hydrating Formula for Facial Scrubs	Low Offices of Kevin Granger	Patent - PCT	Pending
30	30	4.02-US	YOUR IDEAL FACIAL SCRUB	Low Offices of Kevin Granger	TMK - US	Issued
41	90	220.001-US2	Methods of Recycling Asbestos Pipes	Saunders	Patent - US	Pending
41	90	4.03-US	Eye Wear That Lasts	Low Offices of Kevin Granger	Patent - US	Pending

710

Figure 7



800 → **CalTime - [Matter Details]** 810 862

860 {

861 {

870 {

872 {

874 {

875 {

876 {

878 {

879 {

864 {

866 {

**CalTime - [Matter Details]**

Matters | Contacts | Cross-References | Reports | Tools | Company Profile | Record

Docket No.: 323.09-PCT Title: [Matter Management Computer Software] Client Ref. [ ] Serial No. [ ]

323.09-PCT [Matter Management Computer Software] [Patent - PCT] [Not filed] [Fish, Robert]

Overview | Milestones | Hours | Calendar | Costs | Matter Detail | Family

**Matter Details:**

Relationship	Name & Address	Short Name	Contact Reference	Action	CC:
Client Contact, Primary	Fish, Robert D. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - Full	F&A		Create Docs...	
Responsible Paralegal	Simpson, Erika E. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - F	F&A		Create Docs...	
Responsible Partner	Fish, Robert D. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - Full	F&A		Create Docs...	
*				Create Docs...	

**Matter Notes:**

Current Abstract doc - 32  
Current Claims doc - 323.1  
Current Indep Claims doc - 323.1  
Current Drawing doc - 32  
Large or Small Entity small Click to view item

**Client Notes:**

Figure 8

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900 → 910A 920A 910B 920B 920C 920D 910E 920F

CallTime - [Contacts - Calltime]

Matters Contacts CrossReferences Reports Tools Company Profile Record

1' name Saunders 2' name [Reginald] 3' name [Reginald] 4' name [Individual] Client [X] [X]

General Client Matters Matter References Contact References Hours Calendar Costs Client Billing

Addresses:

Old Addt 1 562 Industrial Way, Suite 556 - Industry, CA 91746

Work 1 108 N. Oakbrook - Hamilton, MS 74005, USA

Client Defaults:

Inventor #1 Saunders, Reginald - Work 1

Client Contact, Primary Saunders, Reginald - Work 1

Responsible Paralegal Simpson, Erika - Work 1

Responsible Partner Fish & Associates, LLP - Work 1

Ref: cc:

946 948 940

950 950A 950B 970 980

Contact's Address-Specific Information - Work 1

Business Fax 626-555-5684

Business Phone 626-555-9300

Reference's Address-Specific Information

Notes: Moved to Hamilton in Fall of 1999

Contact-Specific Information

Cell Phone 800-555-5629

Citizenship Canadian

President etelecommunications.com

SSN 555-63-6335

Web Site etelecommunications.com

960

Figure 9

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Your Ref.  
Our Ref. 323.09-PCT

1000

## Status Summary

*Fish, Robert*

<u>Title</u> <u>Serial #</u>		<u>Matter Type</u>	<u>Status</u>
Matter Management Computer Software (CalTime)		Patent - PCT	Not filed
1020 {	<u>OtherData</u>		
	Current Abstract	[Hyperlink to file]	
	Current Abstract	[Hyperlink to file]	
	Current Claims	[Hyperlink to file]	
	Current Drawing	[Hyperlink to file]	
	Current Drawing	[Hyperlink to file]	
	Current Indep Claims	[Hyperlink to file]	
	Large or Small Entity	small	
1010 {	<u>Milestones</u>		
	7/25/00	Application drafted	
	8/7/00	Chapter I filing	
	9/15/00	Notification of defects, notice	
	9/20/00	Notification of defects, response	
1060 {	<u>Calendared</u>	<u>Event</u>	<u>Priority</u>
	11/6/00	target date to file assignment	1050
	Reminder		
	11/15/00	target date to receive search report	
1040 {	<u>Warning</u>		
	<u>Relationships</u>	<u>Contacts</u>	
	<u>Reference</u>		
	Client Contact, Primary	Fish, Robert - Fish & Associates, LLP	1030
	Responsible Paralegal	Simpson, Erika - Fish & Associates, LLP	
	Responsible Partner	Fish, Robert - Fish & Associates, LLP	

Figure 10

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1100 → **CalTime - [Clients]** 1105

1135 → **Matters** | **Contacts** | **Cross-References** | **Reports** | **Tools** | **Company Profile** | **Record**

1140 → **1' name** Saunders | **2' Registered** | **Client ID:** 2 | **Type:** All | **Client R**

1145 → **1' name** Saunders | **2' Registered** | **3' Calendar** | **4' Costs** | **Client Billing**

1150 → **General** | **Client Matters** | **Matter References** | **Contact References** | **Hours** | **Calendar** | **Costs** | **Client Billing**

1155 → **Type:** Individual | **Client R**

1160 → **Serial No.**

1165 → **Rate**

1110 → **Internal Matter ID**

1120 → **Title**

1125 → **Matter Type**

1130 → **Status**

1140 → **Markup**

Internal Matter ID	Title	Matter Type	Status	Serial No.	Client Ref.	Rate	Markup
220.000-MISC	Miscellaneous	Miscellaneous	N/A			A	10.00%
220.001-US1	Methods Of Recycling Asbestos Pipes	Patent - US	Not filed			A	5.00%
220.001-US2	Methods of Recycling Asbestos Pipes	Patent - US	Pending			A	10.00%
220.002-US	RECYCLING FOR DUMMIES	TMK - US	Pending			A	10.00%
*		Miscellaneous					0.00%

Figure 11

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1200 → **F&A Documents** X

Notes (Update Notes for both Contacts, Costs or Matters):

1210 Saunders  
Moved to Hamilton in Fall of 1999

1211 Fish

1212 Prefers to be called Ricky

1214

1216 Legend: ☐ Is Blank ☒ Has Note

1220 Document Type: FAX, Fullerton

To: Primary: Enrico Fabuloso, Esq.  
☐ M.I. Secondary: Penn & Ericson

1230 Address: 1440 N. Harbor Blvd., Suite 706  
Address (2nd line):  
Address (3rd line):  
City/State/Zip: Fullerton, CA 92835  
Country:

1240 RE: Specific Ref. No.:  
Title: Methods Of Recycling Asbestos Pipes  
Applicant: Saunders  
Date/Other:  
Your Ref: Your Ref:  
Our Ref: Our Ref: 220.001-JS1

1250 Fax #: Business Fax - 715-529-9338

1260 Phone #: Business Phone - 715-529-9333

1270 Initials Salutation: Dear Ricky:

1280 Author: Robert D Fish, Esq.  
☐ Enclosures

Cancel Create Document

Figure 12

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1310	1315	1320	1325	1330	1335	1340	1345	1350	1355
Matter Number	Disclosure Date	Chapter I Date	Office Action Response	Contact One	Contact Two	Associate One	Associate Two	Inventor One	Inventor Two
323.09	10/07/00	12/15/00		Starr		Fish			
400.01				Levins				Walker	Reed
400.27		08/22/99	04/10/98			Milstein	Hayes		
632.02				Houston	Murphy			Edison	

Figure 13a

Matter Number	Identifier	Value
400.27	Chapter I Date	08/22/99
400.01	Contact One	Levins
323.09	Disclosure Date	10/07/00
323.09	Chapter I Date	12/15/00
400.01	Inventor One	Walker
400.01	Inventor Two	Reed
632.02	Inventor One	Edison
400.27	Office Action Response	04/10/98
400.27	Associate One	Milstein
323.09	Contact One	Starr
323.09	Associate One	Fish
632.02	Contact One	Houston
632.02	Contact Two	Murphy
400.27	Associate Two	Hayes

Figure 13b